

# COPPER GIANT PROVEN CREW.

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**VISION – EXPERTISE - RESOURCE**

CORPORATE PRESENTATION  
**MAY 2025**

Certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws, including the following statements: the ability of Copper Giant (or the “Company”) to develop resources and then further develop reserves and resources; the anticipated economic potential of the concessions; the availability of capital and finance for the Company to execute its commitments and strategy going forward. Forward-looking statements are based on estimates and assumptions made by the Company in light of its experience and perception of current conditions and expected future developments, as well as other factors that the Company believes are appropriate in the circumstances. Many factors could cause the Company’s results, performance or achievements to differ materially from those expressed or implied by the forward looking statements, including: discrepancies between actual and estimated results from exploration and development and operating risks, dependence on early exploration stage concessions; political and foreign risks; uninsurable risks; competition; regulatory restrictions, including environmental regulatory restrictions and liability; currency fluctuations; defective title to mineral claims or property and dependence on key employees. Persons reviewing this presentation are cautioned not to place undue reliance on forward-looking statements due to inherent uncertainty therein. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

The scientific and technical information contained in this presentation has been derived from the National Instrument 43-101 (“NI 43-101”) Technical Report on the Mocoa Copper-Molybdenum Project, Colombia, dated November 1, 2021, prepared by Michel Rowland Brepsant (FAusIMM), Robert Sim (P.Geo), and Bruce Davis, (FAusIMM).. The report is available on [www.sedar.com](http://www.sedar.com). The scientific and technical information contained in this presentation has been reviewed by Edwin Naranjo Sierra, MSc and FAusIMM, who is a “Qualified Person” as defined under National Instrument 43-101 who is also a consultant to the company.

# DISCLOSURE



# WHO WE ARE ↘

COLOMBIA

COPPER

FIORE GROUP



JURASSIC  
PORPHYRY  
BELT

MOCOA, PUTUMAYO,  
COLOMBIA



**2.1** MILLION TONNES<sup>1</sup>  
OF CONTAINED **COPPER**  
(4.6 billion pounds)

**2.9** MILLION TONNES  
OF CONTAINED **COPPER EQUIVALENT**  
(6.3 billion pounds) ..... That is just \$0.2  
per pound in  
the ground



FRANK  
GIUSTRA

PRINCIPAL SHAREHOLDER  
CEO FIORE GROUP

# EXPERIENCE

## COBRE PANAMA

85Mt/year  
660Mlb/year Copper  
(1.5% of World Supply)  
Avg. Grade 0.37% Copper



**Ernest Mast**  
**DIRECTOR**

CEO Cobre Panama – Inmet.  
Advanced to construction first  
large-scale mine in Panama



**Frank Balint**  
**STRATEGIC ADVISOR**

30-year tenure at Inmet,  
including roles as VP Exploration  
and VP Corporate Development



**Ian Harris**  
**PRESIDENT & CEO, DIRECTOR**

Advanced to construction first large-  
scale mine in Ecuador – Mirador,  
Corriente (sold for \$690 M)

## MIRADOR

Expanding to: 65Mt/year  
550Mlb/year Copper (estimate)  
Avg. Grade 0.52% Copper

PANAMA

Segovia

Aris Mining

Marmato



MOCOA

COLOMBIA



**Thyana Alvarez**  
**VP & COUNTRY MANAGER**

Received first mining permit in  
Colombia in 20 years (30 years for  
gold) for the San Ramon Mine while in  
charge of Corporate Relations

ECUADOR

\*Mirador and Cobre Panama are independent of Copper Giant and are no  
guarantee of the future performance of Copper Giant projects and no inference  
can be made of mineral resources or reserves from adjacent deposits



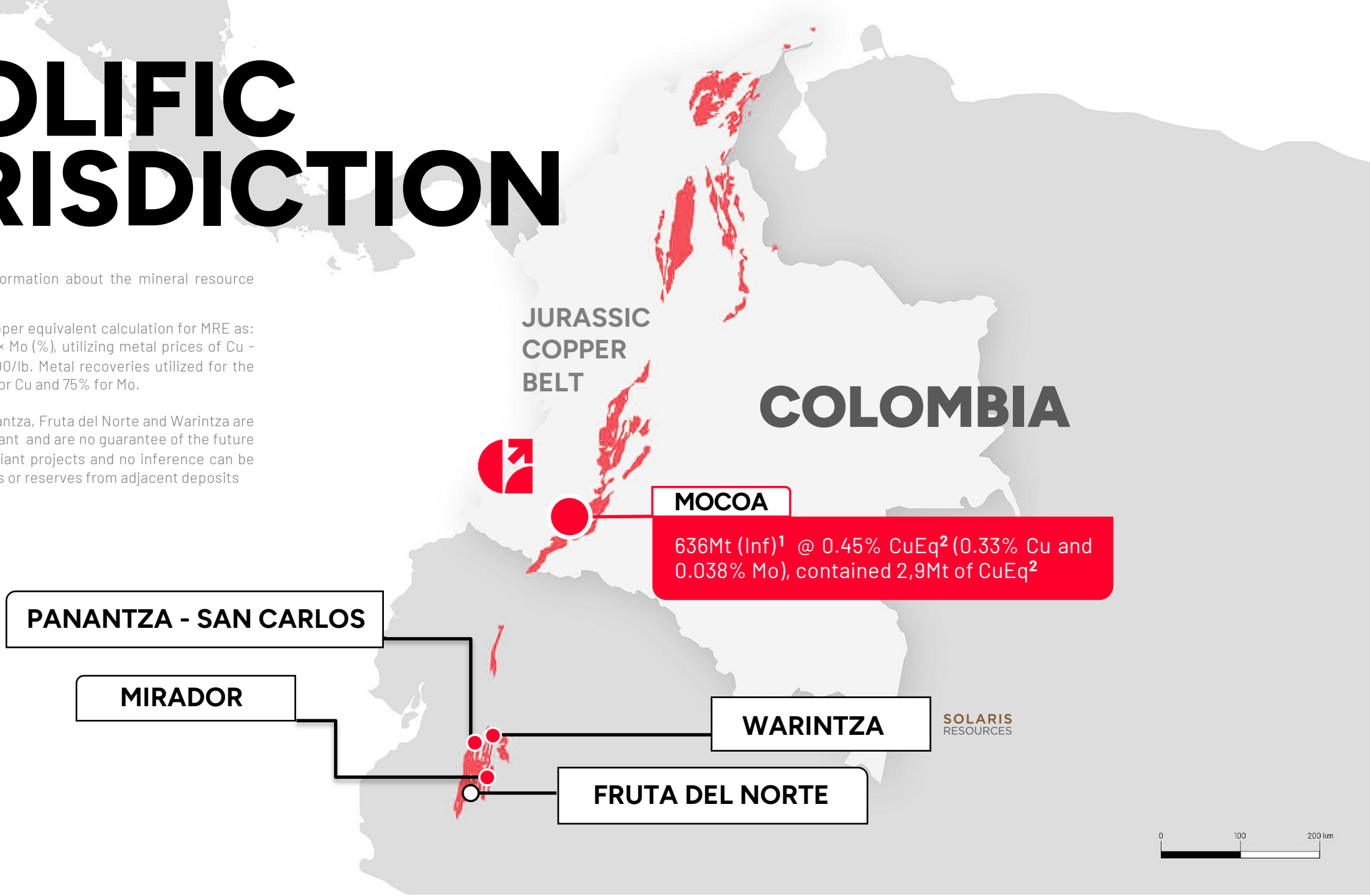


# PROLIFIC JURISDICTION

<sup>1</sup>For further technical information about the mineral resource estimate see slide 30.

<sup>2</sup>Copper Giant defines copper equivalent calculation for MRE as:  $\text{CuEq (\%)} = \text{Cu (\%)} + 3.33 \times \text{Mo (\%)}$ , utilizing metal prices of Cu - US\$3.00/lb, Mo - US\$10.00/lb. Metal recoveries utilized for the resource model are 90% for Cu and 75% for Mo.

<sup>3</sup>Mirador, San-Carlos-Panantz, Fruta del Norte and Warintza are independent of Copper Giant and are no guarantee of the future performance of Copper Giant projects and no inference can be made of mineral resources or reserves from adjacent deposits



## MANAGEMENT



### Ian Harris

Mining engineer with 25 years of experience, 20 in South America.



### Thyana Álvarez

20 years working with and for communities in mining. Named one of the most influential women by Semana Magazine 2024.



### Edwin Naranjo Sierra

Mr. Naranjo is a seasoned geologist with over 14 years of expertise in mineral exploration across the Colombian Andes.

## DIRECTORS



### Ernest Mast

MSc. Metallurgical engineer with 30 years experience.



### Jay Sujir

Senior partner with Farris, Vaughan, Wills & Murphy LLP. Member of the British Columbia Advisory Committee of the TSX Venture Exchange.



### Robert Van Egmond

Professional geologist with over 25 years' experience.

## ESTRATEGIC ADVISOR



### Frank Balint

P.Geo (retired) and HBS in Geology with 40 years in porphyry exploration.



COPPER  
GIANT®

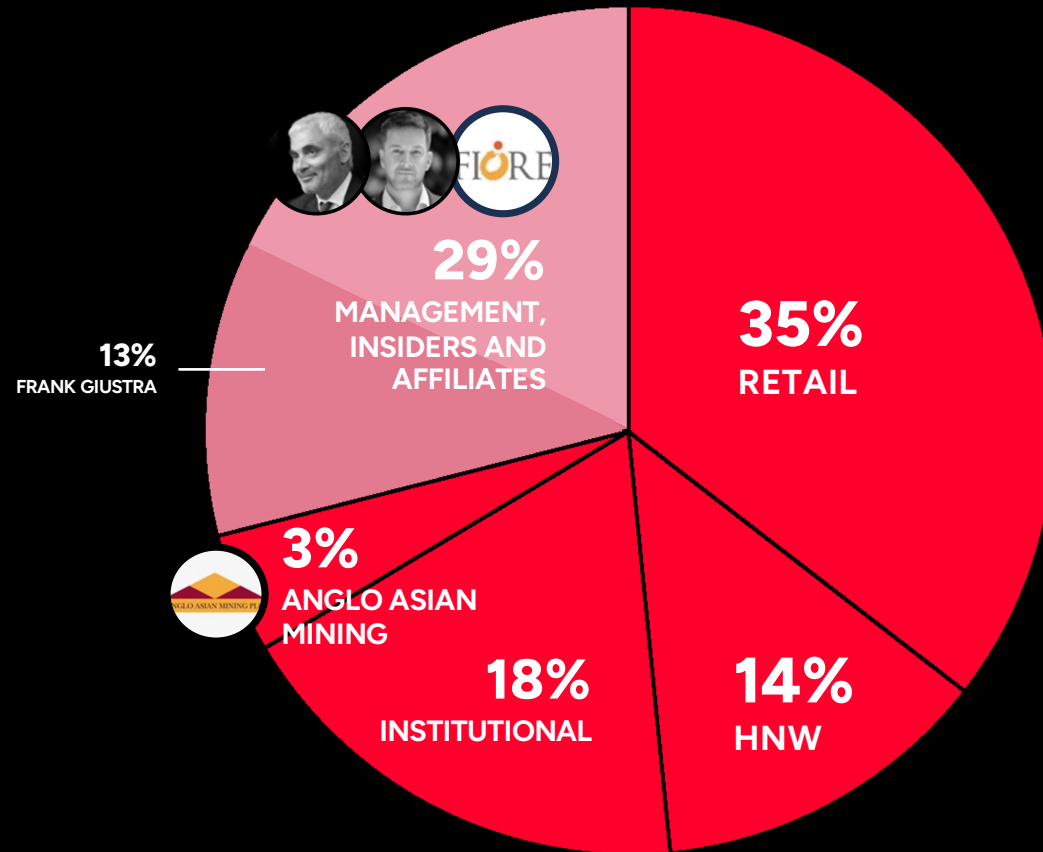
TEAM

## KEY SHAREHOLDERS

## CAPITAL STRUCTURE

As of May 1, 2025

Shares Issued & Outstanding:	76.4 M
Warrants:	40.8 M
Options:	5.7 M
Fully Diluted:	122.9 M
Market Cap:	C\$13 M
Cash:	~2.0 M



# SHARE STRUCTURE



AI Wreaks Havoc on Global Power Systems

- Bloomberg

Inside a copper output plunge at No. 1 global producer Codelco

- Reuters

New York Copper Market Tightens Again, Piling Pressure on Shorts

- Bloomberg

Why the World Has Gone Cuckoo for Copper?

- Wall Street Journal

Why Copper Demand Is Skyrocketing?

Copper is the missing ingredient of the energy transition

- Economist

Five reasons why we are entering the next copper super cycle

- Mining.com

**“Copper in ‘the foothills of what will be its Everest’”**

**- Goldman Sachst**

High copper prices the new normal, likely to impact electric cars, expert warns

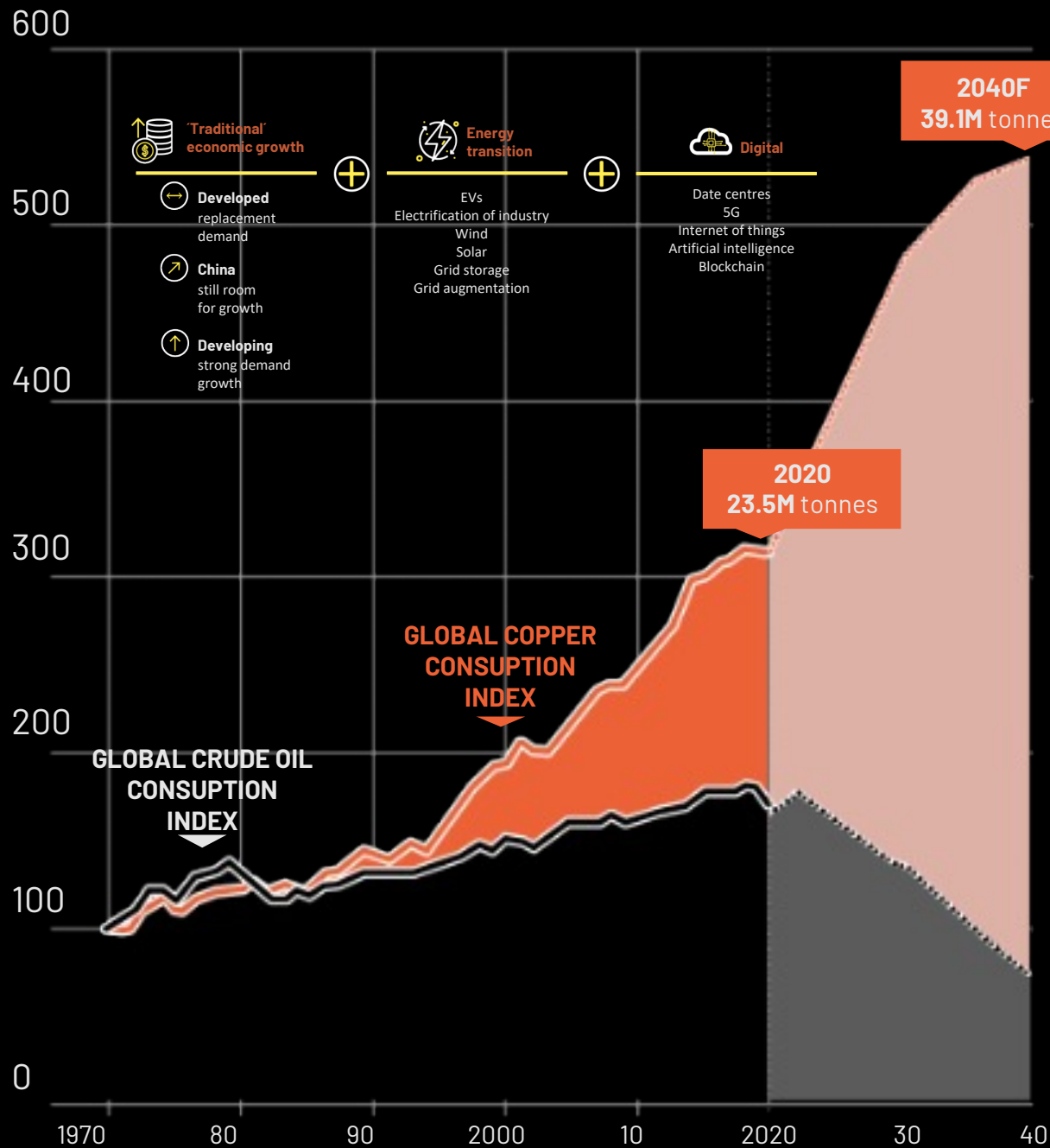
- Investing.com

The mad scramble for copper

- Richard Mills

‘Copper is the new oil,’ and prices could soar 50% as AI, green energy, and military spending boost demand

- Fortune



# LAYERED DEMAND

Traditional, Transition & Digital

Copper demand keeps rising with the world's ongoing electrification, but now the transition from oil to renewable power—plus booming data centers and AI—adds a whole new layer of growth.

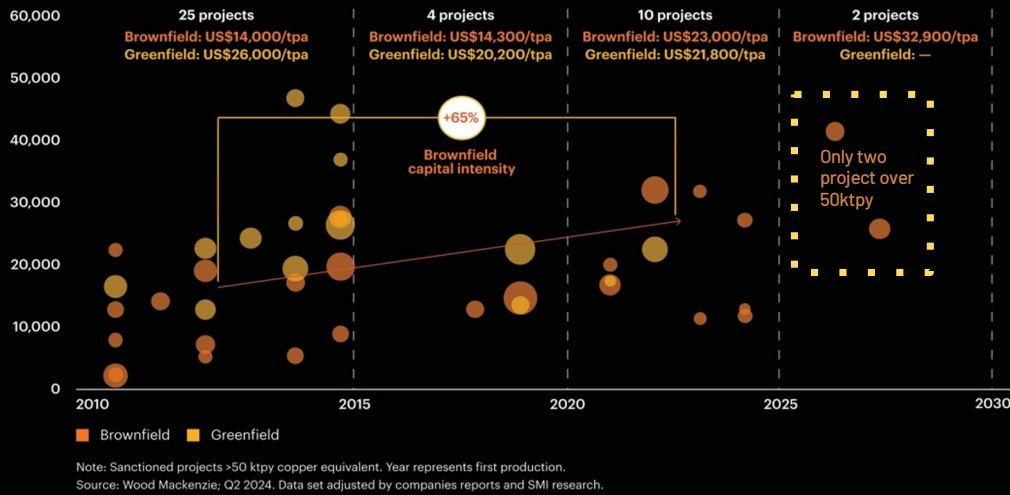
From 2020 to 2040 the IMF estimates an **66% increase** in copper demand

BHP estimates we need at least 1 million tonnes of new copper supply each year, and **\$250 billion in investment** over the next 10 years to meet these expanding needs.

TSXV: **CGNT** | OTCQB: **LBCMF** | FRA: **29H**

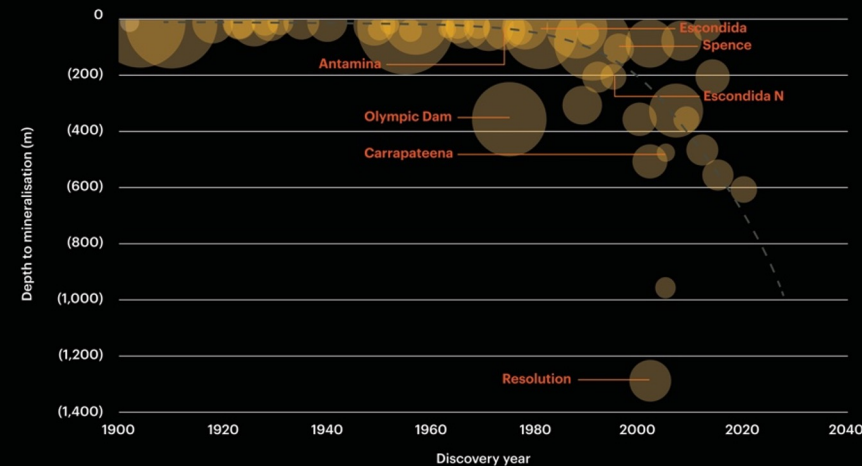
### Steady increase in brownfield project capital intensity

(Latin American sanctioned project capital intensity, US\$/tpa copper equivalent, real 2024)



### Major copper discoveries are becoming less common and getting deeper...

(Selected major deposits, >3Mt contained copper)



Source: MinEx Consulting; BHP analysis.

# LACK OF DISCOVERY & Brownfields Squeezed

- Lack of greenfields investment — and squeezing every last ton out of brownfields — has left the well dry
- Major new discoveries have dried up and deposits are getting deeper, driving up costs
- **239** major copper discoveries from 1990 to 2023, yet **only 4 were found in the last five years**—highlighting a severe shortage of new, large-scale copper deposits.

Source: "BHP Insights: how copper will shape our future", Sept 2024

Source: "New Major Copper Discoveries Sparse Amid Shift Away From Early-Stage Exploration," S&P Global Commodity Insights, July 2024

TSXV: **CGNT** | OTCQB: **LBCMF** | FRA: **29H**



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1°08'57"N 76°38'47"O

# MOCO A

Putumayo, Colombia

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# PROJECT: MOCOYA

## Location

Putumayo, Colombia  
(1,300-1,600masl)

## Deposit

Porphyry  
copper – molybdenum

## Key info

Inferred Resource  
of 636M<sup>1,3</sup> at 0.45% CuEq<sup>2</sup>  
(0.33% Cu and 0.038% Mo)  
containing 2.1 Mt Cu  
and 232 kt Mo

# 4.6 BILLION POUNDS OF CONTAINED COPPER (2.1 million tonnes)

<sup>1</sup>Technical Report on the Mocoia Copper-Molybdenum Project, Colombia, dated January 17th information, prepared by Michel Rowland Brepsant, FAusIMM, Robert Sim, P. Geo, and Bruce Davis, FAusIMM.

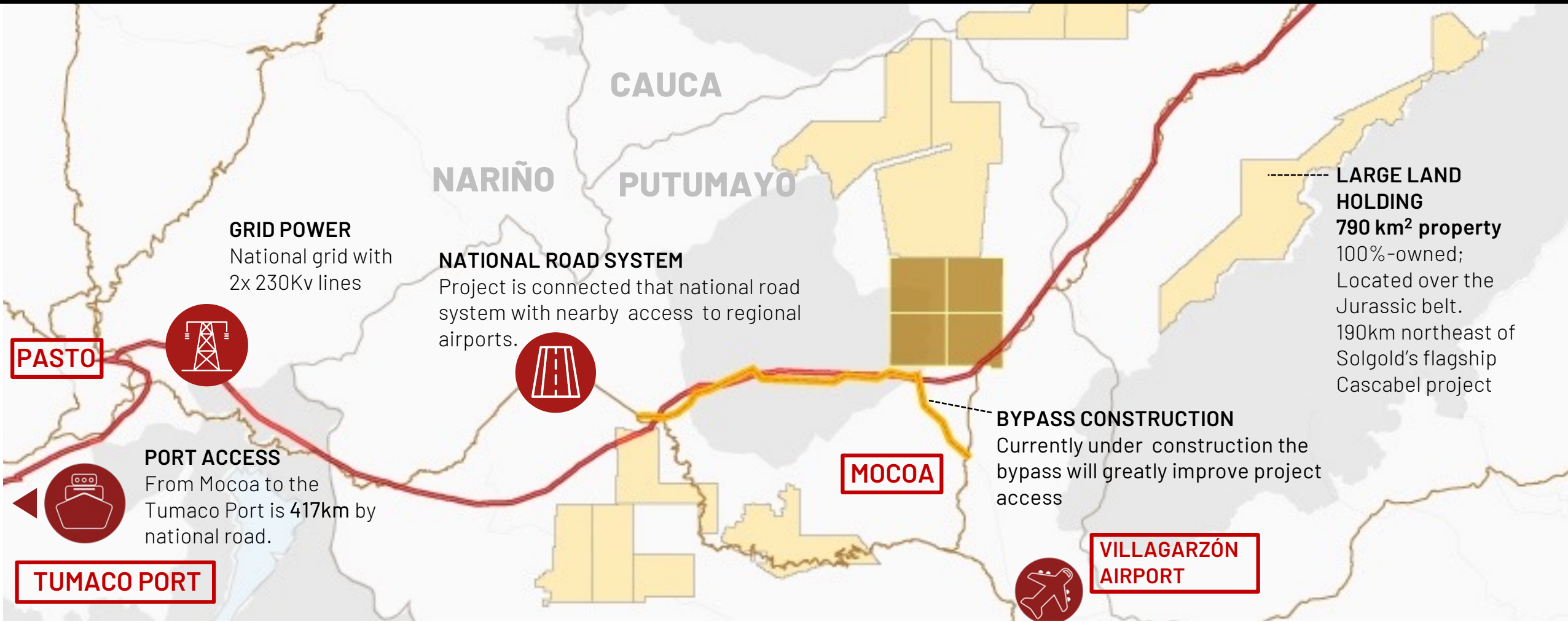
<sup>2</sup>Copper Giant defines copper equivalent calculation for reporting purposes only. Copper-equivalence calculated as:  $\text{CuEq} (\%) = \text{Cu} (\%) + 3.33 \times \text{Mo} (\%)$ , utilizing metal prices of Cu - US\$3.00/lb, Mo - US\$10.00/lb. Metal recoveries utilized for the resource model are 90% for Cu and 75% for Mo

3A Regional Forest Reserve intersects, and is located on, the western part of the deposit. A resource-limiting pit shell is restricted by the Regional Forest Reserve to 325M tonnes at 0.46% CuEq, 0.34% Cu and 0.036% Mo (at a 0.25% CuEq cut-off grade). Copper Giant must follow the procedures set out in Resolution No. 110 dated January 28, 2022, from the Ministry of Environment and Sustainable Development of Colombia, as may be amended, suspended or replaced from time to time, in order to proceed with any mineral exploration in the Regional Forest Reserve. While Copper Giant believes that it can likely satisfy the procedures set out in Resolution No. 110, there is no guarantee that it will do so, and the procedures may be subject to change.

**Note: The forest reserves boundaries were updated by the Colombian authorities confirming no overlap between regional forest reserve and known Mocoia resource. For more information, please refer to Copper Giant's news release November 12, 2024.**



# PROJECT INFRASTRUCTURE



# ONE OF THE WORLD'S LARGEST UNDEVELOPED **MOLYBDENUM** DEPOSITS

PROJECT	Contained Molybdenum (M lbs)	Mo Grade (%)
<b>Pebble Mine (Alaska)</b> Northern Dynasty Minerals	5,600	0.024%
<b>Malmbjerg (Greenland)</b> Greenland Resources	703	0.106%
<b><sup>1</sup>Mocoa (Colombia)</b> Copper Giant	511	0.036%
<b>Ruby Creek (Canada)</b> Stuhini Exploration	477	0.053%

**China announces export controls on items related to tungsten, tellurium, bismuth, **molybdenum** & indium**

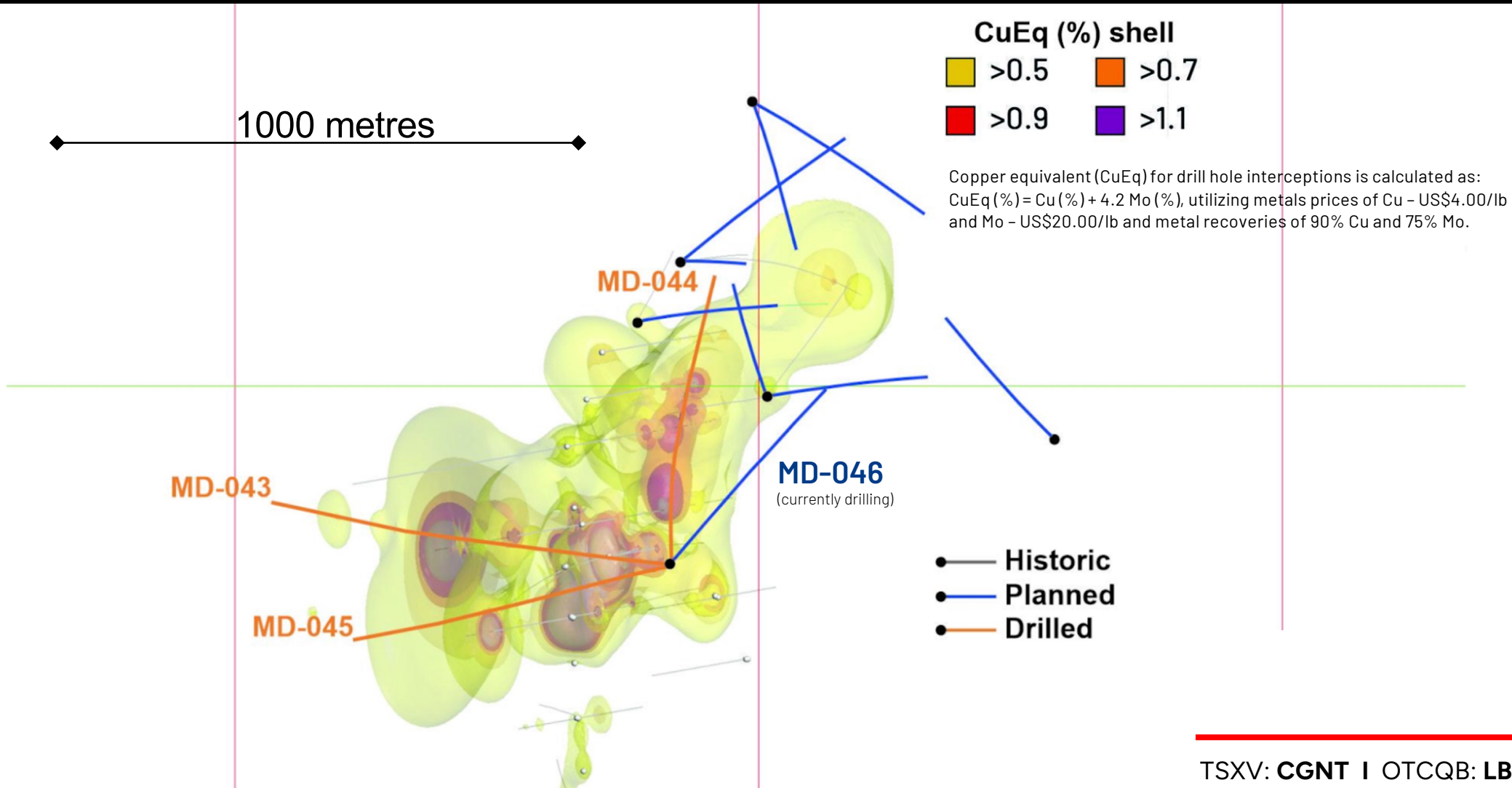
Source: Xinhua 4 Feb 2025

Source: Corporate Websites

Pebble, Malmbjerg and Rugby Creek are independent of Copper Giant and are no guarantee of the future performance of the Company.

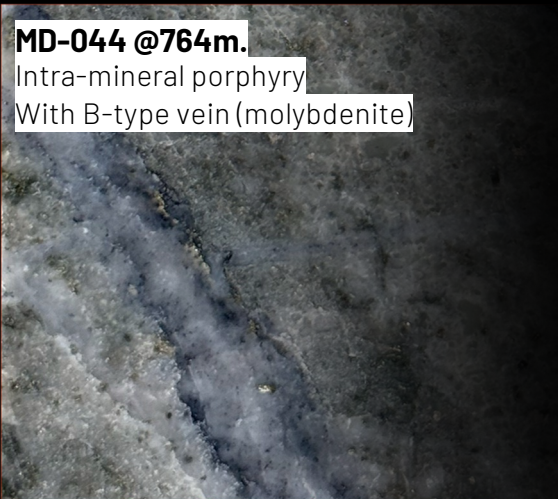
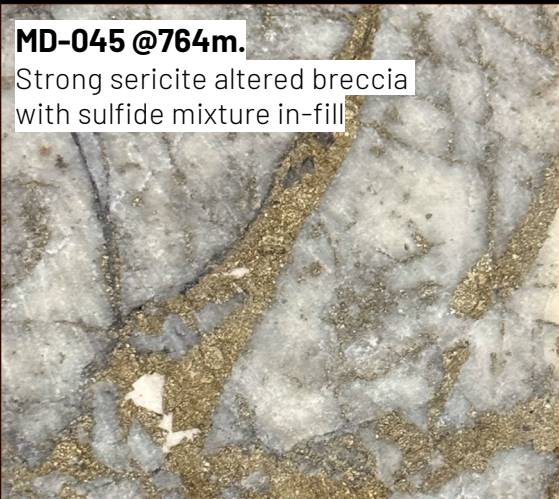
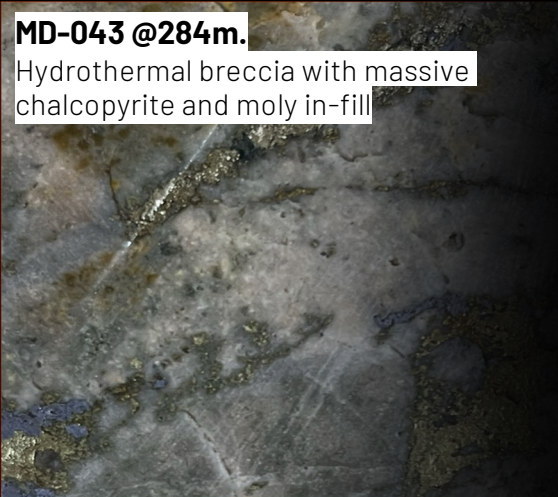
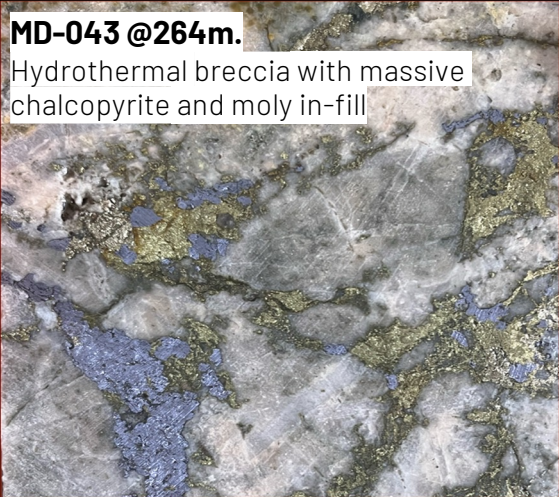
<sup>1</sup>For further technical information about the mineral resource estimate see slide 30.

# 2025 EXPLORATION PLAN





# DRILL RESULTS TO DATE



**Strong and consistent copper and molybdenum mineralization** from surface to the bottom of the hole

**Multi-stage mineralization observed.** Evidence of complex and prolonged hydrothermal system evolution.

Overlapping hydrothermal alteration phases—potassic, phyllic, and late-stage brecciation—highlight the deposit’s dynamic, prolonged evolution.

HOLE	From (m)	To (m)	Interval (m)	Cu (%)	Mo (%)	CuEq* (%)
<b>MD-043</b>	7	1,236	1,226	0.42	0.05	0.62
including	108	948.4	<b>840</b>	0.52	0.06	<b>0.78</b>
and Including	140	390.4	251	0.74	0.11	1.22
and including	484.9	664.9	180.0	0.74	0.078	1.06
<b>MD-044</b>	0	1,141	1,141	0.27	0.04	0.46
including	132	824	<b>692</b>	0.39	0.05	<b>0.63</b>
and Including	296	362	66	0.70	0.09	1.09
<b>MD-045</b>	0	1,166	1,166	0.31	0.03	0.46
including	105	1,098	<b>992</b>	0.35	0.04	<b>0.51</b>
and including	115	216	101	0.53	0.05	0.76
and and including	127	177	50	0.75	0.07	1.02
and including	582	932	350	0.46	0.06	0.70

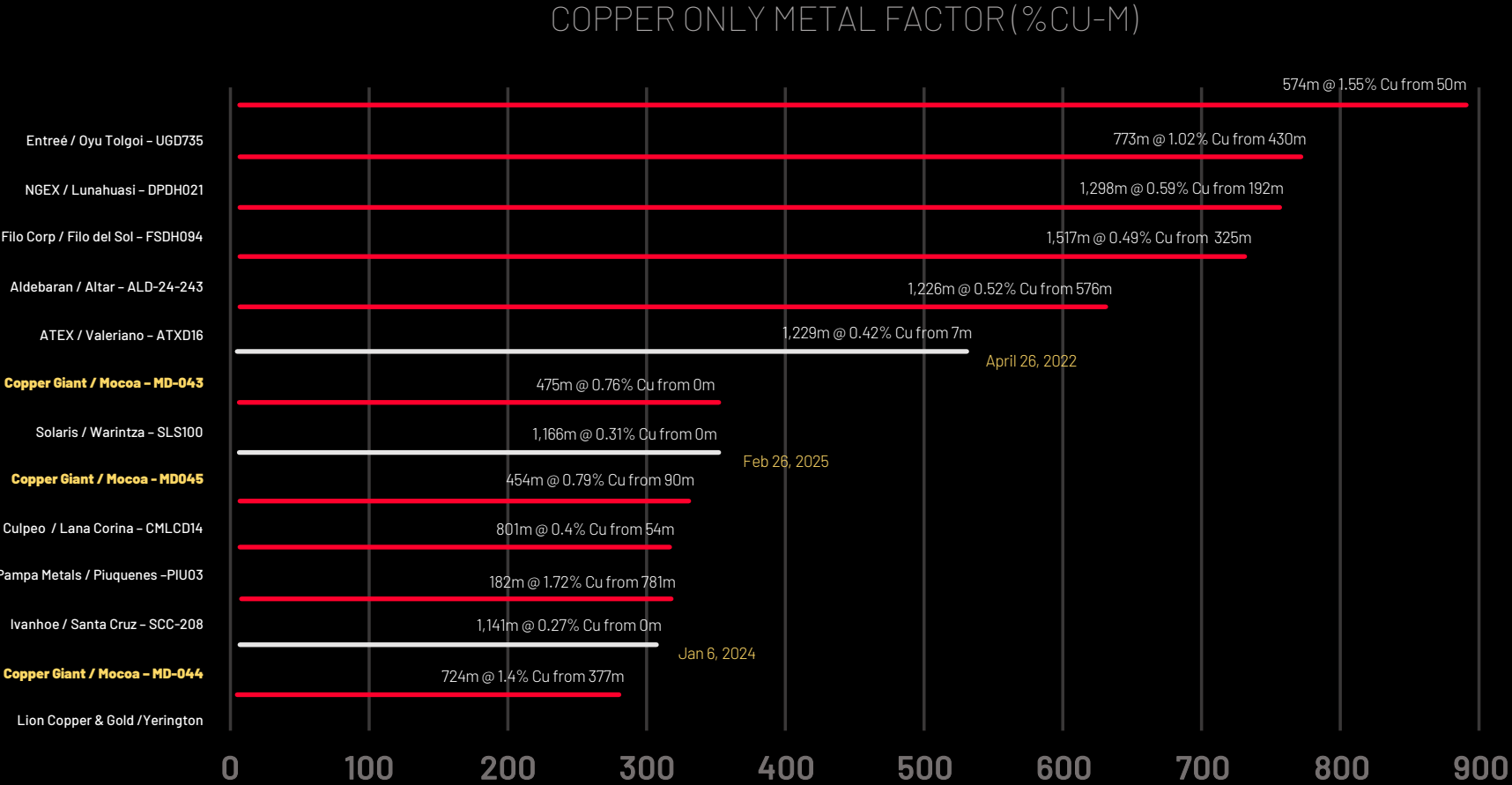
\*Copper equivalent (CuEq) for drill hole interceptions is calculated as:  $CuEq (\%) = Cu (\%) + 4.2 \times Mo (\%)$ , utilizing metal prices of Cu - US\$4.00/lb and Mo US\$20.00/lb and metal recoveries of 90% Cu and 75% Mo. Grades are uncut.

Mineralized zones at Mocoa are bulk porphyry style zones and drilled widths are interpreted to be very close to true widths.

# CONSISTENT COPPER RESULTS



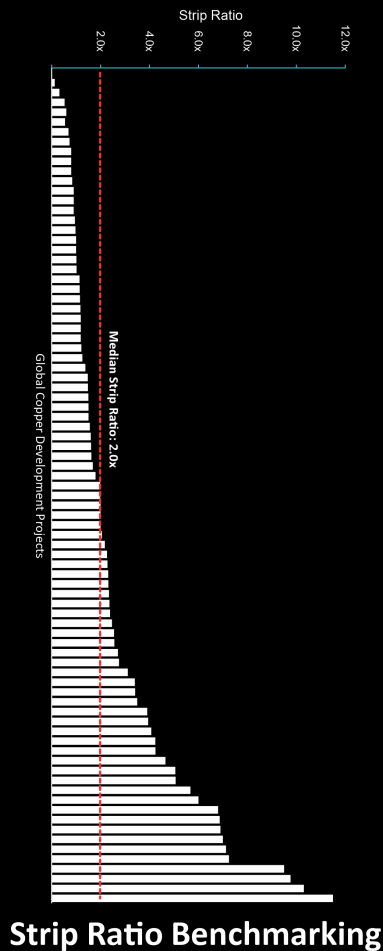
Source: Corporate new releases.  
Copper percent-metres (Cu%-metres) reflect the product of average copper grade multiplied by the mineralized length.



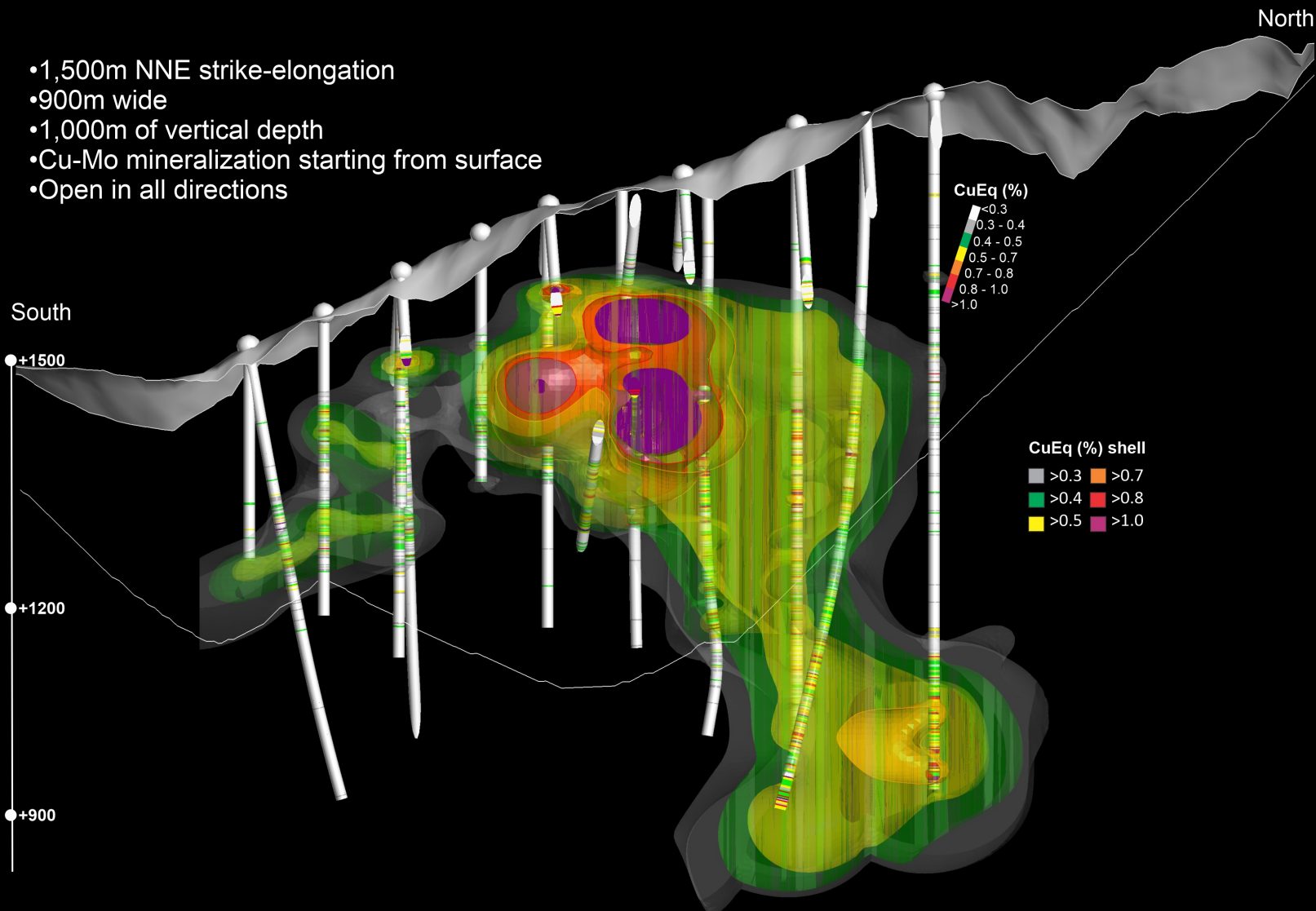
## MOCOA'S LAST THREE DRILLHOLES VS. TOP COPPER HITS IN 2024

...even when comparing copper content only

# CROSS SECTION: NORTH-SOUTH



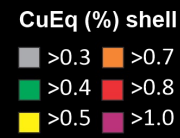
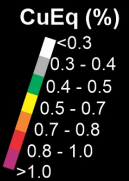
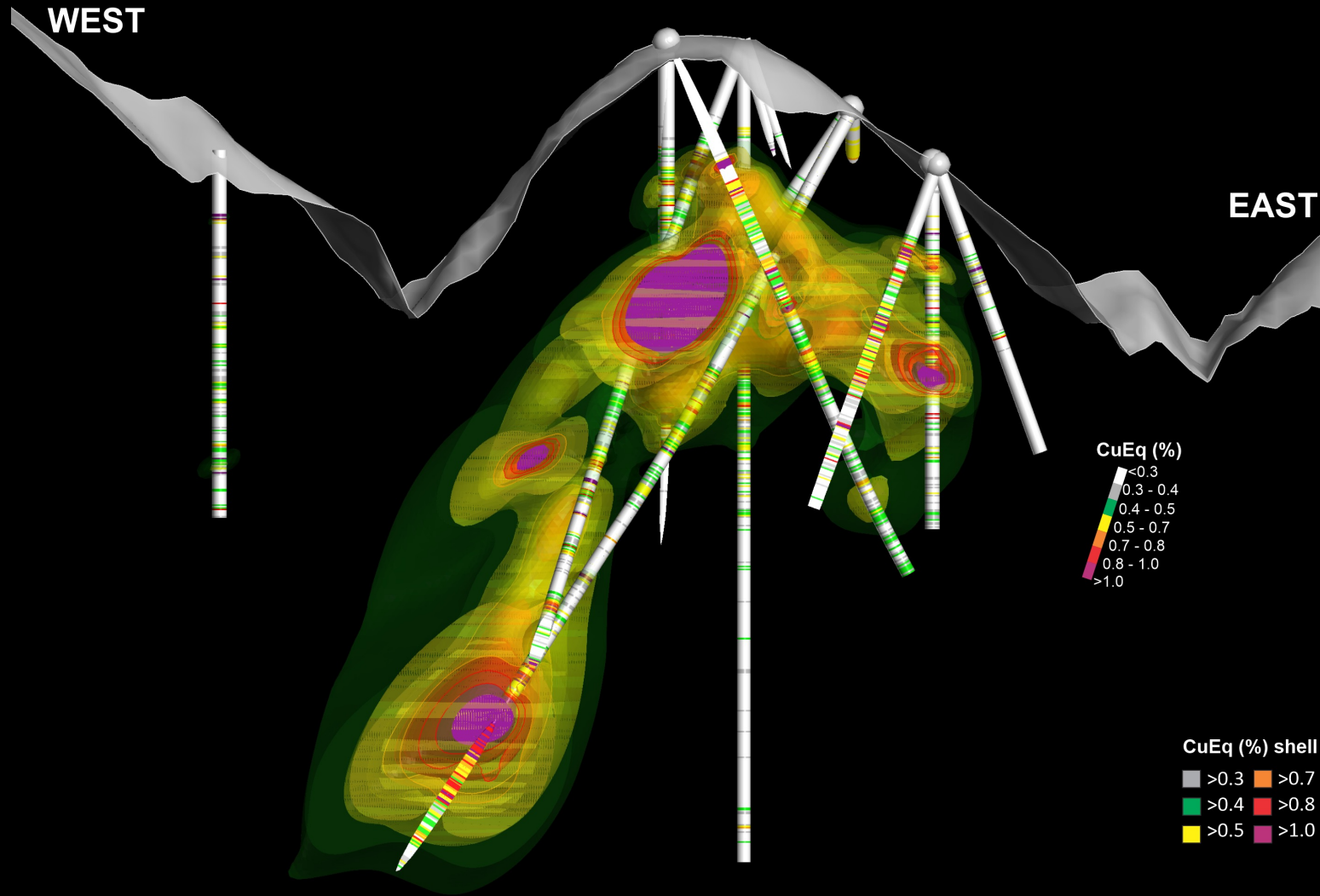
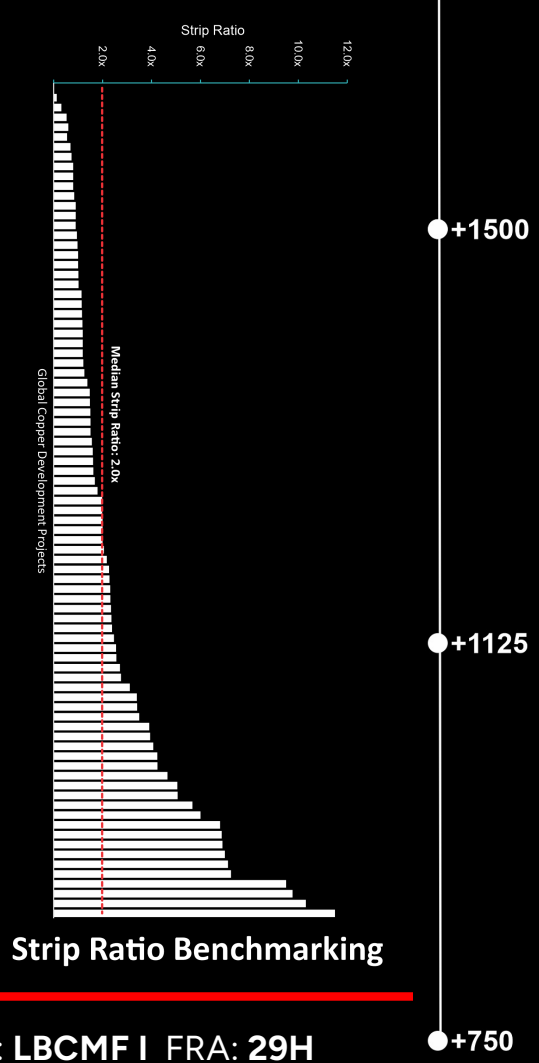
- 1,500m NNE strike-elongation
- 900m wide
- 1,000m of vertical depth
- Cu-Mo mineralization starting from surface
- Open in all directions



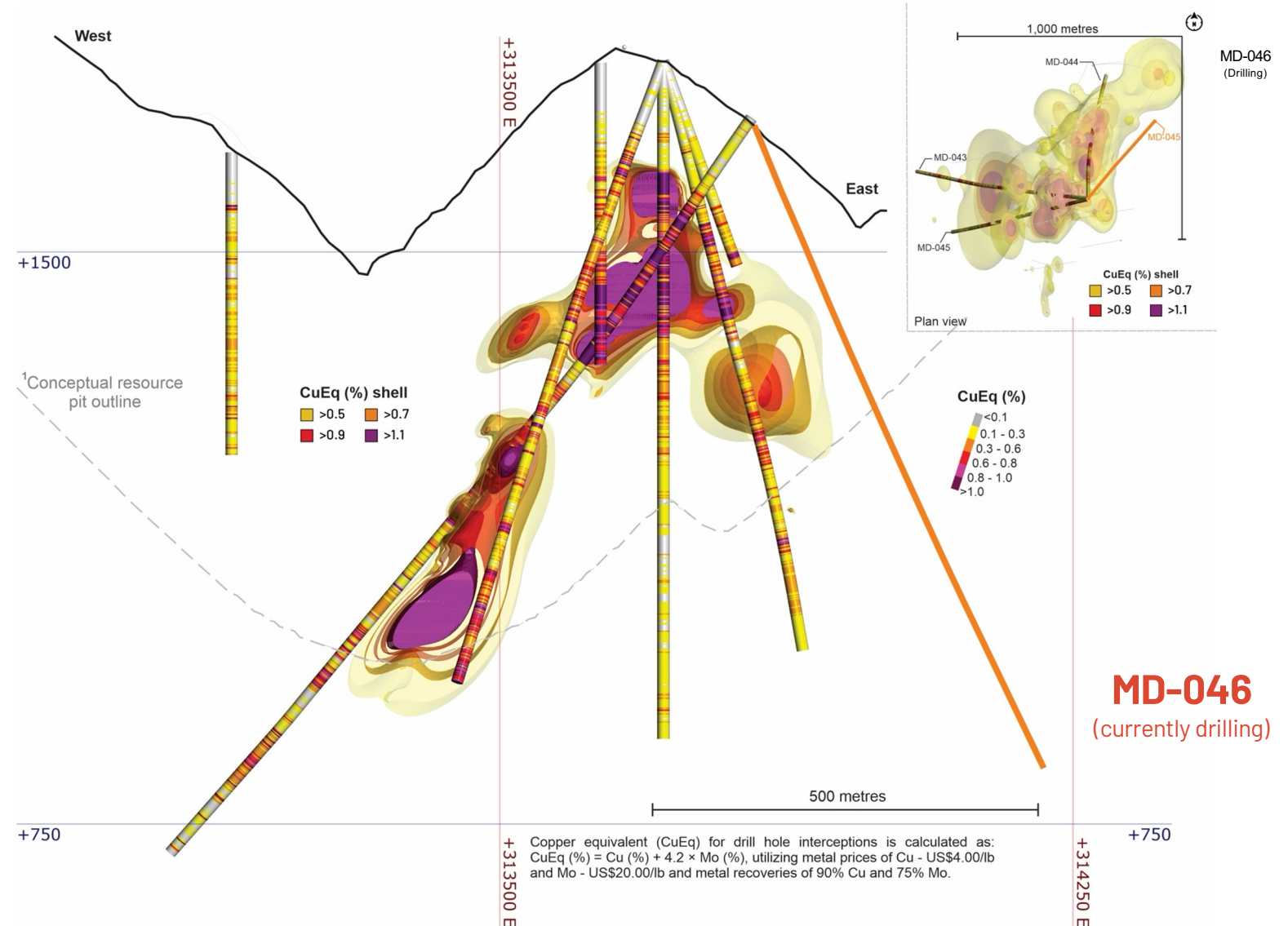
equivalent (CuEq) for drill hole interceptions is calculated as:  
 $CuEq = Cu\% + 4.2 \times Mo\%$ , utilizing metal prices of Cu - US\$4.00/lb and Mo - US\$20.00/lb and metal recoveries of 90% Cu and 75% Mo.



# CROSS SECTION: WEST-EAST



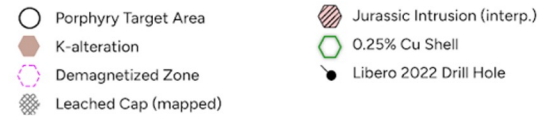
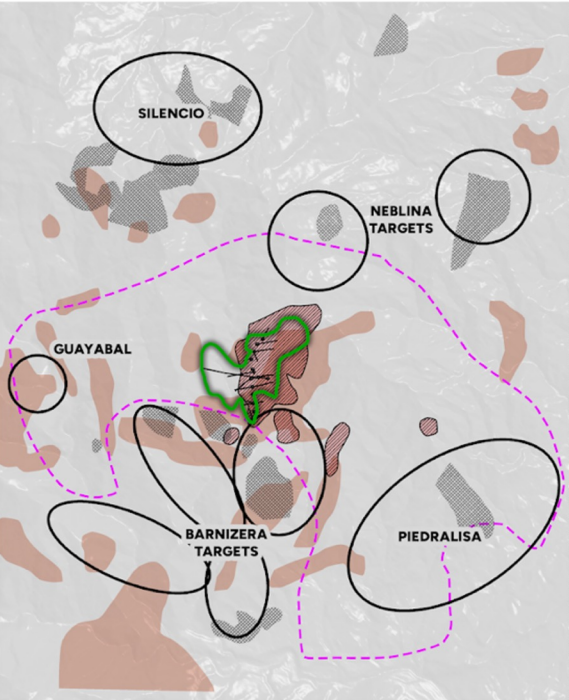
# MD-046: EASTERN STEP- CUT



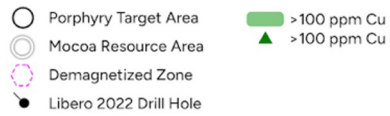
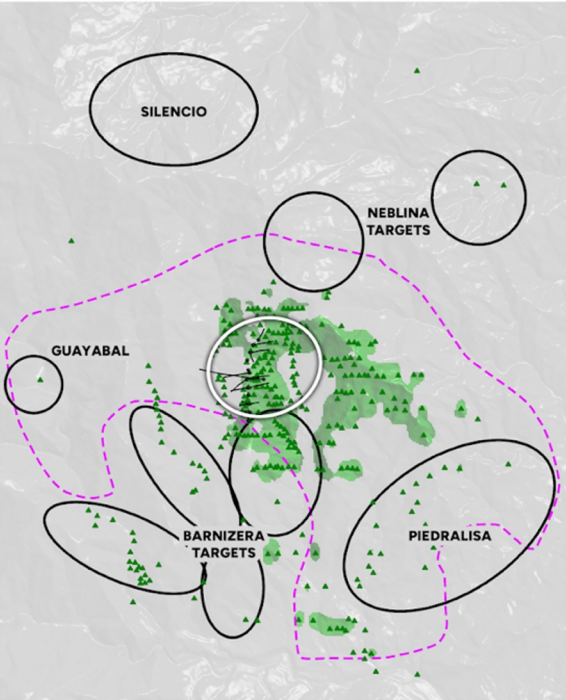


# EXPANSION & TARGETS

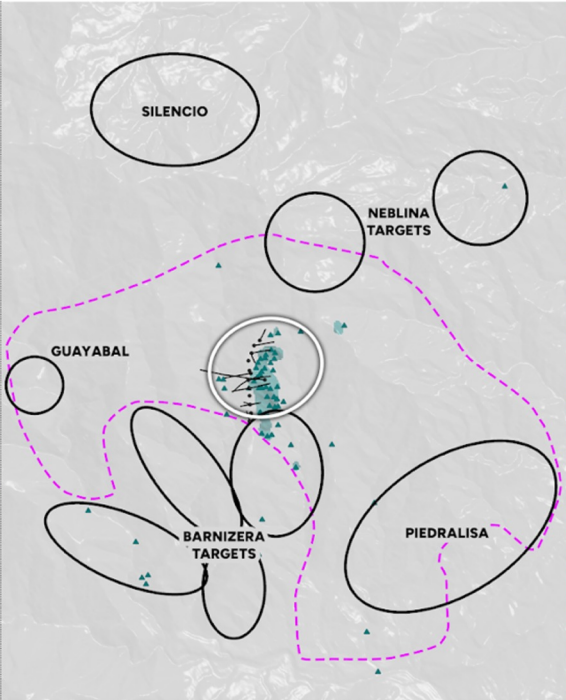
EXPANSION & TARGETS



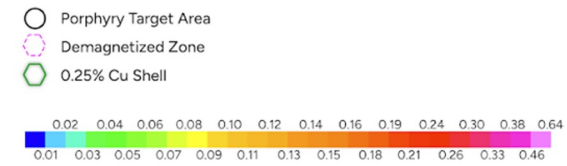
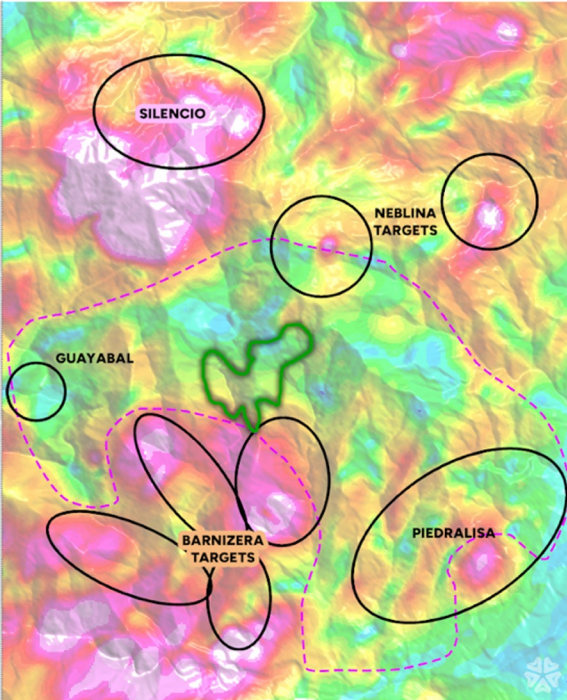
COPPER



MOLYBDENUM

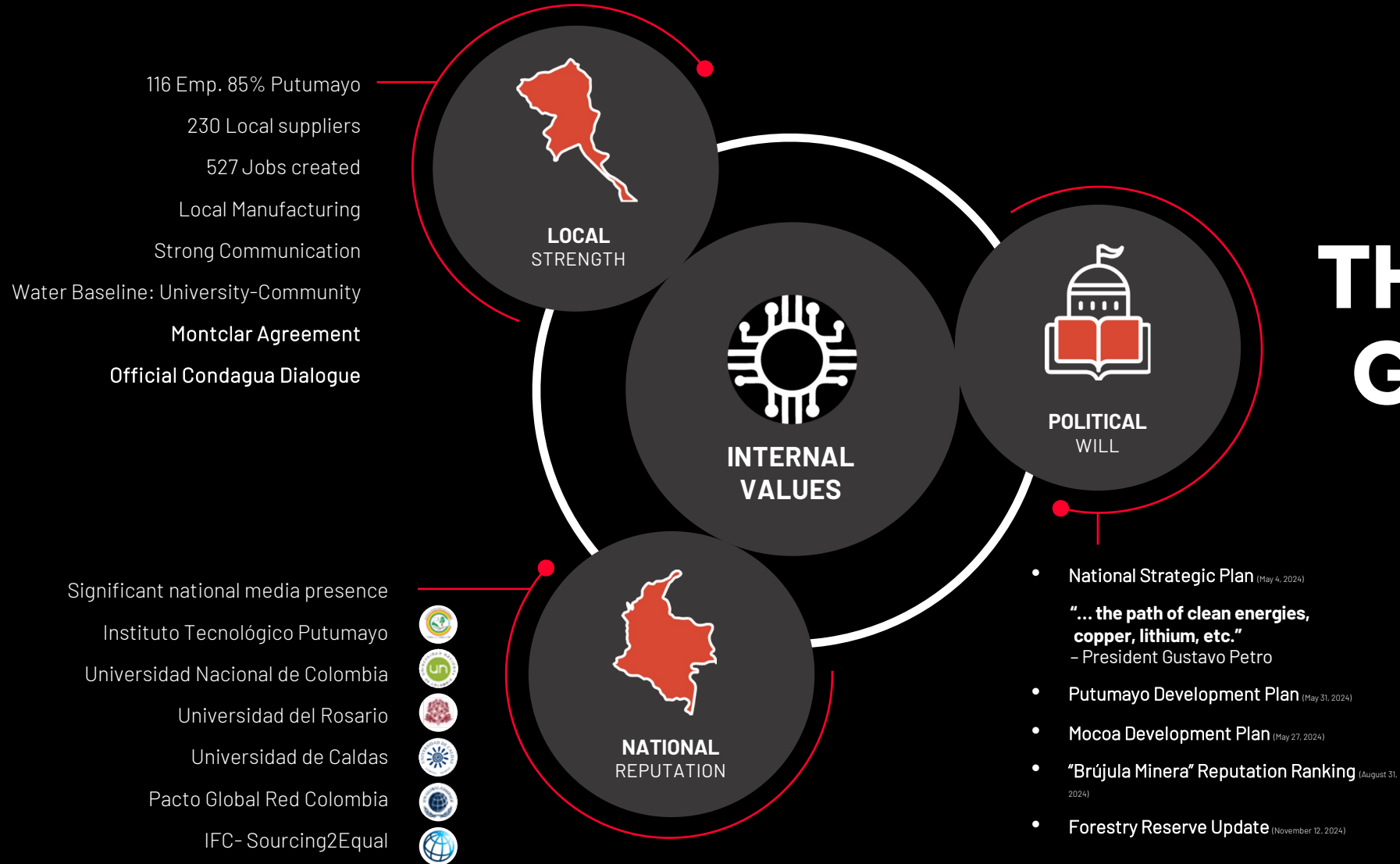


OREBODY





# THE COPPER GIANT WAY



# LOCAL STRENGTH



## Cuaran Vélez

Supplies safety boots to Copper Giant, marking the first time these essential items are manufactured locally in Putumayo



## Montclar Cooperation Agreement

On November 21, 2022, "Cooperation Framework Agreement" with the Montclar, the community nearest to the Mocoa Project. Approved with support by 95% of Montclar families



## Diverso Mocoa

Provides Copper Giant's uniforms, grew from 3 to 15 Jobs, Empowering Women Heads of Household and Enhancing Local Capacity



## Water Sampling Training Program

Copper Giant partnered with SENA to train local community members in water sampling, enabling them to participate in environmental baseline studies and monitor water quality



## IFC's Sourcing2Equal

One of 15 Companies Selected in Colombia, Fostering Equality in Supply Chains and Empowering Local Communities



## Colombia's Most Influential Women

July 2024, Thyana Alvarez, Copper Giant VP & Country Manager was selected by Semana magazine as one of the most influential women in Colombia



# NATIONAL REPUTATION



**Reputation with Government Authorities:** Ranked 13th, the second-highest exploration company after AngloGold Ashanti.



**Reputation in Mining Municipalities:** Ranked 12th, the highest-ranked exploration company in Colombia.

10<sup>th</sup> Annual Brújula Minera ("Mining Compass") at the National Mining Conference Ranking of Mining Company Reputation

# POLITICAL WILL



Feb 12, 2025



"The Colombian mining sector has been and will continue to be a fundamental pillar of the national economy... The mining sector not only plays a key role in the current situation but also plays a crucial role in the energy transition. The extraction of minerals such as copper, lithium, nickel and coal are necessary for this transition."

**Efraín Cepeda**  
President of Congress  
Colombia

**National Mining  
Congress 2024  
August 29-30, 2024**

# IMPORTANCE OF SPONSORSHIP



As part of the Fiore Group, we have unparalleled access to capital and strategic support. Underpinned by an amazing asset and backed by a team of experienced mine builders and company creators, we are poised to pursue ambitious opportunities.



**Ian Harris**

President & CEO  
Copper Giant



March 11, 2024

Copper Giant Secures

**\$2.9 M**

February 15, 2024

Copper Giant Closes

**\$3.0 M**

December 12, 2024

Copper Giant Closes

**\$3.0 M**

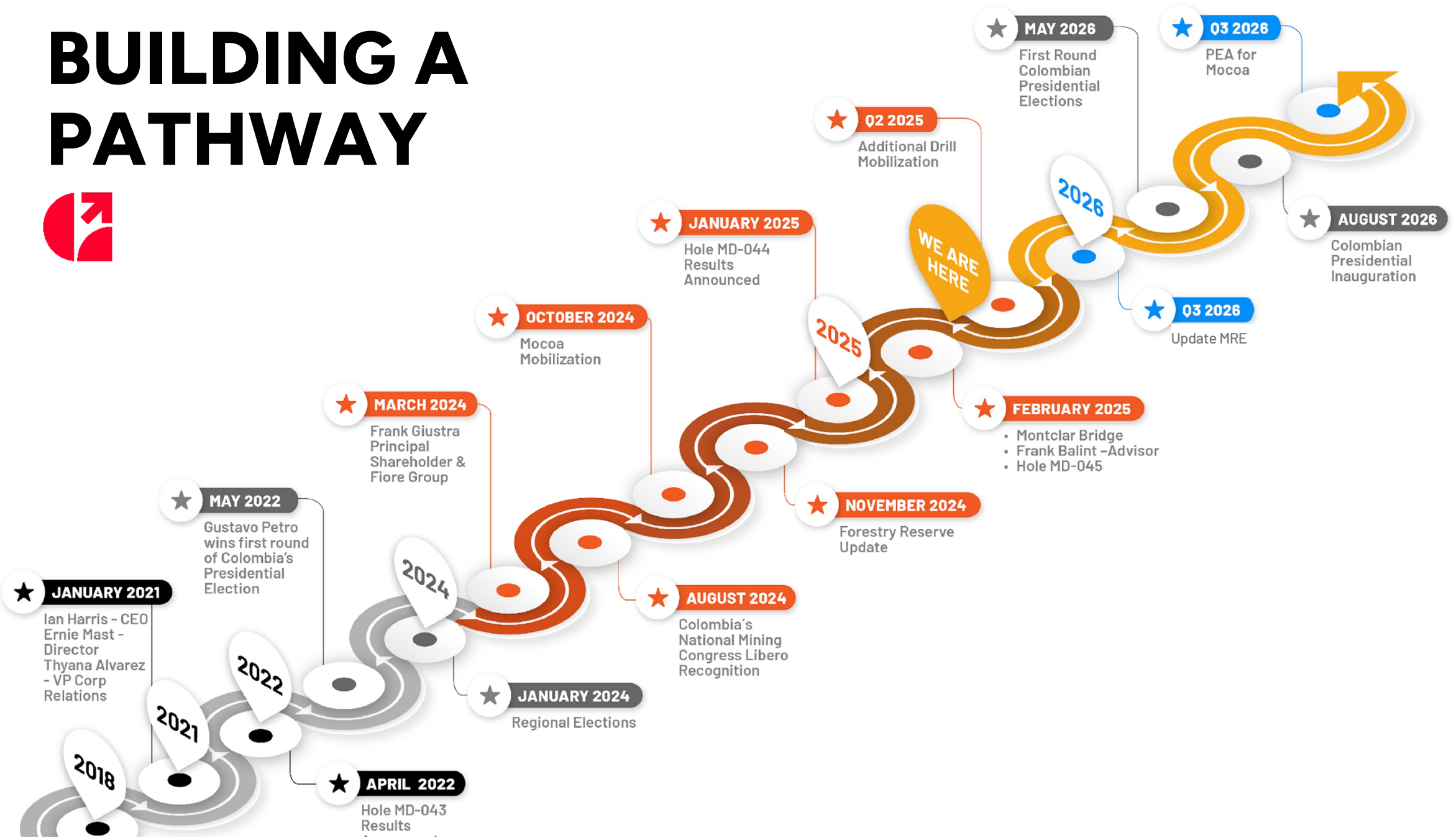
April 15, 2025

Warrants & Block ATM

**\$3.7 M**



# BUILDING A PATHWAY





# COPPER GIANT'S UNIQUE POSITION

## EXPERIENCE

Mirador  
Cobre Panamá  
Aris Mining



## MAJOR COPPER RESOURCE

Mocoa  
4.6 billion



## ACCESS TO CAPITAL

Fiore

**ADVANCING**

TWO TIERS OF  
\$/LB RESOURCE  
VALUATION

**NON-  
ADVANCING**

THE NEXT  
**MAJOR  
PLAYER**  
IN COPPER

**VISION**



COPPER  
OUTLOOK

COPPER  
RESOURCE  
VALUATIONS







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## ADDITIONAL INFORMATION

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**Tetiana Konstantynivska**

VP Investor Relations

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TSXV: **CGNT** | OTCQB: **LBCMF**

[www.coppergiant.co](http://www.coppergiant.co)



LOCATION	CATEGORY	MTONNES	CuEq (%)	Cu (%)	Mo (%)	CuEq (Blbs)	Cu (Blbs)	Mo (Mlbs)
Oxide and Transition	Inferred	139	0.41	0.32	0.026	1.25	0.99	78.3
Sulphide	Inferred	497	0.46	0.33	0.04	5.06	3.61	432.7
Total	Inferred	636	0.45	0.33	0.036	6.31	4.6	510.5

1.The mineral resources were estimated in accordance with the CIM Definition Standards for Mineral Resources and Reserves.

2.In-pit resource contained within shell generated using US\$3/lb Cu and US\$10/lb Mo.  $CuEq\% = Cu\% + Mo\% \times 3.33$ .

3.Base case cut-off grade for in-pit resources is 0.25% CuEq.

4.Metal recoveries applied: 90% Cu, 75% Mo (preliminary historical internal metallurgical testing).

5.The resource was constrained by an optimized pit shell using the following parameters: Cu \$3.00/lb and Mo \$10/lb, slope of 45°, a mining cost of \$2.50/t, G&A cost of \$2.00/t and an average process cost of \$10.00/t.

6.Effective date November 01, 2021.

7.Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.

8.Cautionary Note: A Regional Forest Reserve intersects, and is located on, the western part of the deposit. A resource-limiting pit shell is restricted by the Regional Forest Reserve to 325M tonnes at 0.46% CuEq, 0.34% Cu and 0.036% Mo (at a 0.25% CuEq cut-off grade). Copper Giant must follow the procedures set out in Resolution No. 110 dated January 28 2022, from the Ministry of Environment and Sustainable Development of Colombia, as may be amended, suspended or replaced from time to time, in order to proceed with any mineral exploration in the 9. Regional Forest Reserve. While Copper Giant believes that it can likely satisfy the procedures set out in Resolution No. 110, there is no guarantee that it will do so, and the procedures may be subject to change.

For further information refer to National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) Technical Report, entitled “Technical Report on the Mocoa Copper-Molybdenum Project, Colombia, dated January 17th 2022, prepared by Michel Rowland Brepsant, FAusIMM, Robert Sim, P.Geol. and Bruce Davis, FAusIMM. with effective date of November 01, 2021”.



### Notes on drill results

1.\*Copper equivalent (CuEq) for drill hole interceptions is calculated as:  $\text{CuEq (\%)} = \text{Cu (\%)} + 4.2 \times \text{Mo (\%)}$ , utilizing metal prices of Cu - US\$4.00/lb, Mo - US\$20.00/lb. Metal recoveries utilized for the resource model are 90% for Cu and 75% for Mo.

2.Mineralized zones at MocoA are bulk porphyry-style zones and drilled widths are interpreted to be very close to true widths.

### Qualified Person (QP)

Edwin Naranjo Sierra, MSc and FAusIMM, registered with the Australasian Institute of Mining and Metallurgy, is the Qualified Person, as defined by the Canadian Securities National Instrument 43-101 Standard for Disclosure for Mineral Projects, for the MocoA Cu-Mo porphyry project. Mr. Naranjo Sierra is the Manager of Exploration of Copper Giant and is therefore not independent of Copper Giant for the purposes of NI 43-101. He has reviewed and approved the disclosure of the scientific and technical information contained in this presentation.

### Notes on QA/QC procedures

Copper Giant operates according to a rigorous Quality Assurance and Quality Control (QA/QC) protocol consistent with industry best practices. Core diameter is a mix of HQ and NQ depending on the depth of the drill hole. Diamond drill core boxes were photographed, sawed, sampled and tagged in maximum 2-metre intervals, stopping in geological boundaries. Samples were bagged, tagged and packaged for shipment by truck from Copper Giant's core logging facilities in MocoA, Colombia to the Actlabs certified sample preparation facility in Medellin, Colombia. ActLabs is an accredited laboratory independent of the company. Samples are processed in the Medellin facilities where they are analyzed for copper and molybdenum by 4-Acid digest Atomic Absorption (AA) analysis. The sample pulps are air freighted from Medellin to the ActLabs certified laboratory in Guadalajara, Mexico, where they are analyzed for a suite of 57 elements using 4-Acid digest and ICP-MS. In order to monitor the ongoing quality of assay data and the database, Copper Giant has implemented QA/QC protocols which include standard sampling methodologies, the insertion of certified copper and molybdenum standard materials, blanks, duplicates (field, preparation and analysis) randomly inserted into the sampling sequence. QA/QC program also include the ongoing monitoring of data entry, QA/QC reporting and data validation. No material QA/QC issues have been identified with respect to sample collection, security and assaying.